

Santee Cooper Commercial Prescriptive Rebate Program 2012 Customer Rebate Application



Rebate Application Instructions

This Rebate Application is required for participation in the Commercial Prescriptive Rebate Program (Rebate Program) for projects installing qualifying non-lighting measures. The Lighting Workbooks required for lighting projects are available online at www.RTU4Business.com. Complete participation information and eligibility specifications are included in the 2012 Commercial Prescriptive Rebate Program Manual, also available at www.RTU4Business.com.

This application packet contains the following parts:

- General Information
- Rebate Payment Information
- Terms and Conditions
- Rebate Worksheet

To participate in this Rebate Program, please follow the following steps:

1. **Read** the 2012 Program Manual for a complete description of program eligibility requirements and the participation process.
2. **Read** the Terms and Conditions included in this application.
3. **Complete** the **optional** Rebate Reservation Request available for download at www.RTU4Business.com and submit it to Santee Cooper to reserve rebate funding. This step is **strongly recommended** to ensure funding will be available upon project completion.
4. **Purchase and Install** qualifying equipment and/or initiate and complete work between January 1, 2012 and November 30, 2012.
5. **Complete** the following forms included with this Rebate Application:
 - **General Information** – Include all required customer and account information.
 - **Rebate Payment Information** – Rebates will be mailed to customer's electric account billing address. If customer would prefer for the check to be designated to someone other than the customer, complete the Payment Release Information on page three of this application.
 - **Rebate Worksheet** – Include all required product information including: product type, install date, dealer name, manufacturer, model number(s), efficiency, size, quantity, and rebate amount. Dealers or contractors may assist with the completion of the rebate worksheet.
6. **Sign** the **Terms and Conditions** contained in this Rebate Application:
 - Signing this form accepts the terms and conditions of this Rebate Program.
7. **Complete** any required supplemental forms for the energy efficiency measures being installed, if applicable.
8. **Retain** a copy of all completed application forms and all required documentation, such as invoices and contracts. Submitted applications will become the property of Santee Cooper.
9. **Submit** the completed forms and required documentation, including dated sales receipt or invoice, by November 30, 2012 to:

Santee Cooper Commercial Prescriptive Rebate Program
1229 38th Avenue North, #112
Myrtle Beach, SC 29577
Toll-Free Fax: (855) 505-5061
Email: commercial.energy@SanteeCooper.com

For More Information. For more information about this Rebate Program, measure eligibility, rebates, or other Santee Cooper programs please contact us:

- Online at www.ReducetheUse.com
- By phone at (843) 347-3399 x3910
- By email at commercial.energy@SanteeCooper.com

General Information

Important: Energy efficiency measures must be purchased, installed, and/or completed at a qualifying customer facility **prior** to submitting the Rebate Application unless otherwise noted in the Equipment Catalog. Please allow 45 days for application and rebate processing following complete documentation submittal and post-installation inspection procedures. Rebates will not be paid for ineligible or incomplete applications.

Business name (as it appears on Santee Cooper Bill) Federal Tax ID (EIN) or Social Security #

Santee Cooper Account number(s) where measure(s) to be installed (located on Santee Cooper Bill)

Santee Cooper Meter number(s) where measure(s) to be installed (located on Santee Cooper Bill)

Address where measure(s) to be installed City State Zip

Contact name Contact phone number Contact fax number Email

Electric account billing address (if different from the installation address) City State Zip

Is Contractor a Santee Cooper Trade Ally? Yes No

Contactor name

How did you hear about Santee Cooper's Commercial Prescriptive Rebate Program?

- | | | |
|---|--|--|
| <input type="checkbox"/> Account Manager | <input type="checkbox"/> Newspaper Ad | <input type="checkbox"/> Vendor/Contractor |
| <input type="checkbox"/> Bill Insert/Business | <input type="checkbox"/> Santee Cooper Electronic Newsletter | |
| <input type="checkbox"/> Magazine Ad | <input type="checkbox"/> Santee Cooper Web Site | <input type="checkbox"/> Other _____ |

Building Information

Primary building use:

- | | | |
|--|--|--|
| <input type="checkbox"/> Automotive Facility | <input type="checkbox"/> Hotel | <input type="checkbox"/> Police/Fire Station |
| <input type="checkbox"/> Convention Center | <input type="checkbox"/> Library | <input type="checkbox"/> Post Office |
| <input type="checkbox"/> Court House | <input type="checkbox"/> Manufacturing Facility | <input type="checkbox"/> Religious Building |
| <input type="checkbox"/> Dining: Bar Lounge/Leisure | <input type="checkbox"/> Motel | <input type="checkbox"/> Retail |
| <input type="checkbox"/> Dining: Cafeteria/Fast Food | <input type="checkbox"/> Motion Picture Theater | <input type="checkbox"/> School/University |
| <input type="checkbox"/> Dining: Family | <input type="checkbox"/> Multi-Family Housing | <input type="checkbox"/> Sports Arena |
| <input type="checkbox"/> Dormitory | <input type="checkbox"/> Museum | <input type="checkbox"/> Town Hall |
| <input type="checkbox"/> Exercise Center | <input type="checkbox"/> Office | <input type="checkbox"/> Transportation |
| <input type="checkbox"/> Gymnasium | <input type="checkbox"/> Parking Garage | <input type="checkbox"/> Warehouse |
| <input type="checkbox"/> Health Care - Clinic | <input type="checkbox"/> Penitentiary | <input type="checkbox"/> Workshop |
| <input type="checkbox"/> Hospital | <input type="checkbox"/> Performing Arts Theater | <input type="checkbox"/> Other _____ |

Building Size: _____

Number of Floors: _____

Year Built: _____

Percent Conditioned: _____

Operating Hours: _____

Temperature Set-points:

Heating Cooling

Occupied _____ °F _____ °F

Un-occupied _____ °F _____ °F

Rebate Payment Information

Mail rebate check to: Billing Address Other (complete release below)

Rebate check reference (15 character maximum)

Payment Release Information

Important: Complete this section only if rebate payment is to be directed to someone other than the customer indicated above. Any tax implications are the responsibility of the payment recipient.

I AM AUTHORIZING THIS REBATE PAYMENT TO THE THIRD PARTY NAMED BELOW AND I UNDERSTAND THAT I WILL NOT BE RECEIVING THE REBATE PAYMENT CHECK FROM SANTEE COOPER. I ALSO UNDERSTAND THAT MY RELEASE OF PAYMENT TO THE THIRD PARTY DOES NOT EXEMPT ME FROM THE REBATE REQUIREMENTS OUTLINED IN THE APPLICATION.

Authorized by (please print)	Signature of Authorized	Date
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Check should be made payable to:

Payee: business name	Contact phone number
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Federal Tax ID (EIN) or Social Security #

Payee mailing address	City	State	Zip
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Terms and Conditions

Santee Cooper is implementing the Commercial Prescriptive Rebate Program to provide customers with rebates to facilitate the installation of qualifying energy efficient measures. The following terms and conditions apply to the program:

1. To qualify for rebates through the Commercial Prescriptive Rebate Program, the participant must:
 - a. Be a current Santee Cooper retail electric customer receiving service under one of the rate schedules listed in the Program Manual
 - b. Purchase and install qualifying measures as specified in the Equipment Catalog
 - c. Submit a completed Rebate Application, a dated copy of the paid invoice or receipt, and any other documentation specified in the Equipment Catalog
 - d. Abide by the program rules, eligibility requirements, and any other requirements in effect at the date of measure installation
2. By participating in Santee Cooper's Commercial Prescriptive Rebate Program, participant must abide by these terms and conditions, as well as any specific terms and conditions in applicable Prescriptive Rebate Program forms and catalogs.
3. Santee Cooper retains the right to make final determination of customer eligibility. Qualifying measures are eligible for rebates if purchased and installed between January 1, 2012 and November 30, 2012, subject to rebate availability.
4. Failure to provide any of the required information, including signatures, forms, or other requested documentation, will result in the return of the Rebate Application.
5. One rebate check will be issued per approved Rebate Application as specified on the application.
6. Qualifying measures as defined in the Commercial Prescriptive Rebate Equipment Catalog that receive rebates under this program may not receive purchase and installation rebates or credits under any other Santee Cooper program.
7. Customers will be limited to \$200,000 in rebates per facility for measures installed and Rebate Applications submitted between January 1, 2012 and November 30, 2012 under the Commercial Prescriptive Rebate Program. Customers will be limited to a combined overall rebate cap of \$300,000 per facility from participation in all Commercial Rebate energy efficiency programs offered by Santee Cooper. For the purposes of Santee Cooper's energy efficiency programs, a customer facility is defined as one or several contiguous or adjacent buildings owned or operated by a single customer.
8. Project rebates may not exceed 50% of the eligible project cost. Eligible project costs are based upon the actual costs incurred by the customer in connection with the evaluation, construction, installation, implementation, and commissioning of an eligible energy efficiency measure.
9. Santee Cooper, at its sole discretion, may inspect the associated facility prior to or after approving the Rebate Reservation Request, Project Application, or Lighting Workbook to confirm facility or measure eligibility, or to verify appropriate measure installation. The inspection may include a telephone survey and/or site visit. Customers must allow Santee Cooper and its sub-contractors reasonable ingress and egress from the relevant facility during normal business hours for inspection purposes. Discrepancies from information listed on application or incorrect measure installation may delay or stop rebate payment.
10. For Program quality control, Santee Cooper, at its sole discretion, may conduct site visits and/or telephone surveys to evaluate and/or monitor the rebated measures prior to installation and at any time up to two years after work is completed. Such visits may include the installation of temporary monitoring equipment. Customers must allow Santee Cooper and their sub-contractors reasonable ingress and egress from the associated facility during normal business hours for these evaluations and/or monitoring equipment installations.
11. Santee Cooper makes no representations and provides no warranty or guaranty with respect to the design, manufacture, construction, safety, performance or effectiveness of the newly installed measures, including any warranties of merchantability or fitness for a particular purpose. Responsibility for delivery and workmanship related to any measures or services the customer procures exclusively rests with the contractor or retailer selected by the customer. Santee Cooper assumes no responsibility for oversight of contractor services.

12. Santee Cooper reserves the right to change or cancel this Rebate Program or its terms and conditions at any time.

By signing below, applicant acknowledges and agrees that:

- I have read and understand all Terms and Conditions, participation procedures, customer eligibility and measure qualifications in the Program Manual for Santee Cooper's 2012 Commercial Prescriptive Program. I have also read and understand all Terms and Conditions in this form.
- I certify as the building owner or the owner's authorized representative that all the information contained within this application is true and factual.
- The undersigned applicant shall defend, protect, indemnify and hold harmless Santee Cooper and its board members, officers, employees, servants, and agents (the "Indemnified Parties") against all claims, losses, expenses, damages, demands, judgments, causes of action, suits, and liability of every kind and character whatsoever ("claims") arising out of or incident to, or related in any way to, directly or indirectly, participation in the Commercial Prescriptive Rebate Program; provided however, that applicant shall not be required to indemnify and hold harmless any Indemnified Party against claims adjudicated to have been caused by the Indemnified Party's gross negligence or willful misconduct.

Business Name _____

Signature _____

Date _____

Name (please print) _____

Title _____

Federal Tax ID Number (must be 9 digits) _____

Rebate Worksheet

Important: This form is to be completed and submitted to Santee Cooper with the Rebate Application. Please refer to the Equipment Catalog(s) for measure eligibility requirements, rebate amounts and codes. Dealers or contractors may assist in the completion of this form. Attach additional sheets as necessary.

Parameter	Measure 1	Measure 2	Measure 3
Equipment code			
Project type (Retrofit or New Construction)			
Installation date			
Facility Location (Distance from oceanfront)			
Location of installed measure (e.g. roof, mechanical room)			
EE Measure end use (e.g. supply fan, CHW pump)			
Age of replaced equipment (for retrofits)			
Replaced (existing) HVAC equipment Manufacturer			
Replaced (existing) HVAC equipment Model number			
New equipment Dealer name			
New equipment Manufacturer			
New Equipment Model number			
Annual operating hours ¹			
Efficiency(ies) (as described in Equipment Catalog)			
EE Measure size (as described in Equipment Catalog)			
EE Measure rebate (\$) (e.g. HVAC: \$50/ton*10 tons=\$500)			
Number of measures			
Total rebate (\$) (# of Measures*Measure Rebate)			

Application Checklist

Before submitting this application please verify the following:

- Did you read and understand the eligibility requirements in the Equipment Catalog?
- Have you included a dated sales invoice?
- Did you attach any additional documentation listed in the Equipment Catalog?
- Did you include your account number?
- Did you sign the Terms and Conditions Form?

SEND COMPLETED REBATE APPLICATIONS TO:
 Santee Cooper Commercial Prescriptive Rebate Program
 1229 38th Avenue North, #112
 Myrtle Beach, SC 29577

Toll-Free Fax : (855) 505-5061 Email : commercial.energy@SanteeCooper.com

¹ IF VFD Application, please specify the equipment schedule(s)